



BNP PARIBAS

NOTICE TO HOLDERS

Up to 5,000 EUR Quanto "4Y Autocallable Buffered Enhanced" Certificates on BNP Paribas Multi Asset Global Diversified Index due 12 April 2028

ISIN Code: XS2719848397

under the Note, Warrant and Certificate Programme
of BNP Paribas B.V., BNP Paribas and BNP Paribas Fortis Funding

This Notice is dated 12 April 2024 and should be read in conjunction with the Base Prospectus dated 31 May 2023 (as amended and supplemented from time to time) and the Final Terms and the Issue Specific Summary, each dated 18 March 2024 in respect of the Securities.

Further to the public offer in Slovakia by BNP Paribas Issuance B.V. (the **Issuer**) of **"Up to 5,000 EUR Quanto "4Y Autocallable Buffered Enhanced" Certificates on BNP Paribas Multi Asset Global Diversified Index due 12 April 2028"** referred to above, the total number of Securities to be issued is **3,100 Securities (i.e. EUR 3,100,000)** at an issue price of 100% per Security. The Issue Date of the Securities is **12 April 2024**.

The Holders are informed that in item §12 on page 4 and in item §42(u)(vi) on page 8 of the Final Terms, it should be read as follows:

"Underlying Reference Strike Price" means USD 343.3588

The Holders are also informed that in item §42(u)(vii) on page 8 of the Final Terms, it should be read as follows:

"Automatic Early Redemption Level" means USD 367.3939

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Financial Markets S.N.C. (*formerly known as BNP Paribas Arbitrage S.N.C.*), whose address is 20 boulevard des Italiens, 75009 Paris, France and/or on the following website <http://eqdpo.bnpparibas.com/XS2719848397>

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

By: Vincent Dechaux, Duly authorised